

STEUBEN COUNTY COMMUNITY FOUNDATION

Celebrating 25 years of leadership in philanthropy.



ANNUAL REPORT
2017

A Letter from the Chairman of the Board

The Steuben County Community Foundation's 25th year has come and gone. Although the pages of this annual report show a lot of activity, as the board chair, the year felt calm and efficient. I credit that to the tireless work of past board members and the talented staff. SCCF is a mature organization and is positioned for tremendous growth.

It's never easy to mourn the death of past board members, but it's also exciting to see new leadership join in the foundation's work. We recognize the best way to honor our founding and former board members is to continue to recruit excellent talent to build upon their success.



This past year SCCF was able to grant more than \$1 million back to charitable causes in Steuben County, thanks to the generosity of our donors. What's great is the \$1 million was interest from permanent endowments held by SCCF, meaning it can happen year after year.

It has been an honor serving as chairman of the board the past two years. We all should be proud of our community and our local community foundation.

Kevin Stoy
Chairman of the Board
2016-2017

Board Members 1991-2017

Carl Akers	Sherry Holiday	Oren Skinner
Kathy Armstrong	Jim Ingledue	Tony Smith
David Ballinger	Richard Kenyon	Chris Snyder
Ellen Bisson	Dennis Knapp	Jim Stock
Doug Bomba	Hope Korte	Todd Stock
Earl Brooks	Judy Manahan	Kevin Stoy
Greg Burns	E.F. McNaughton	Carl Swift
Jim Burns	Foy McNaughton	Ronald Thomas
Dan Caruso	Phil Meyer	Marla Toigo
Jack Curtis	Brad Moore	Sheri Trine
Barbara Duda	Chuck Nedele	Julie Troyer
Alice Eble	Gwen Nigro	Kim Tubergen
Marylyn Ernsberger	Neal Patterson	Anne Watkins
Bill Geiger	John Reynolds	Chris Wheeler
George Gilbert	Mayo Sanders	Randy White
Dave Goodwin	Edward Schaefer	Jan Williams
Pam Harger	Chuck Sheets	Bob Wyne
Melanie Harmon	Tom Simons	Michael Zydb

2017 Board of Directors



Kevin Stoy
Chair



James W. Burns
Vice Chair



Randy White
Secretary



Sherry Holiday
Treasurer



Kathy Armstrong



Doug Bomba



Dr. David Goodwin



Jim Ingledue



Phil Meyer

Welcome to our new 2018 Board Members



Chris Snyder



Julie Troyer



Jan Williams



Adam Miller



Jaime Walker

Staff



Jennifer Danic
President & CEO



Sandy Ferrell
Office Manager



Jacqui Gentile
Program Officer



Suzie Nafziger
Youth Philanthropy
Coordinator



Randy Tilbury
CPA



Megan Boston
Intern



JoAnna Ness
Intern

SCCF is fortunate to participate in the Community Foundation Internships program funded by Lilly Endowment. We offer paid internships to graduate and undergraduate students year-round and benefit from a variety of skills and projects they produce. In the 2016-2017 school year we enjoyed the company of Megan Boston from Trine University and JoAnna Ness from Lilly Family School of Philanthropy at IUPUI.

Type of Funds

A. Donor Advised Funds \$1,320,198

These funds are set up by an individual donor, donor family, or corporation. Each year the donor has the opportunity to advise where the earnings from the fund are granted.

B. Field of Interest Funds \$1,853,963

These funds are designated for specific fields of interest such as the environment, women's issues, or specific geographic areas. The recipient organizations may change year after year.

C. Scholarship Funds \$2,923,356

These funds are established by an individual donor, donor family or group of individuals. Each year the earnings are granted as outlined in the fund agreement through the use of SCCF's scholarship committee.

D. Operating Funds \$2,613,491

These funds are used to support SCCF's daily operations.

E. Unrestricted Funds \$5,905,716

These funds are trusted to the SCCF Board of Directors for distribution.

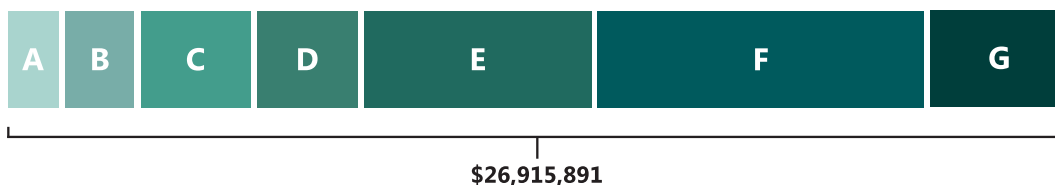
F. Designated Funds \$8,888,237

These funds provide grants to designated organizations or charitable causes every year.

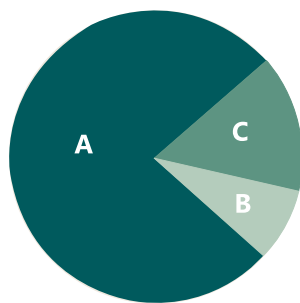
G. Supporting Organization \$3,812,105

The supporting organization is managed by SCCF and provides revenue for future grantmaking (see page 7).

Fund Distribution



Total Assets: \$26,915,891



A Permanently Endowed: \$21,884,891
B Non-Permanent/Other: \$1,218,895
C Supporting Organization: \$3,812,105

2017 Gifts Received

Total: \$604,000
(Permanently Endowed: \$353,000)
257 Donor Units

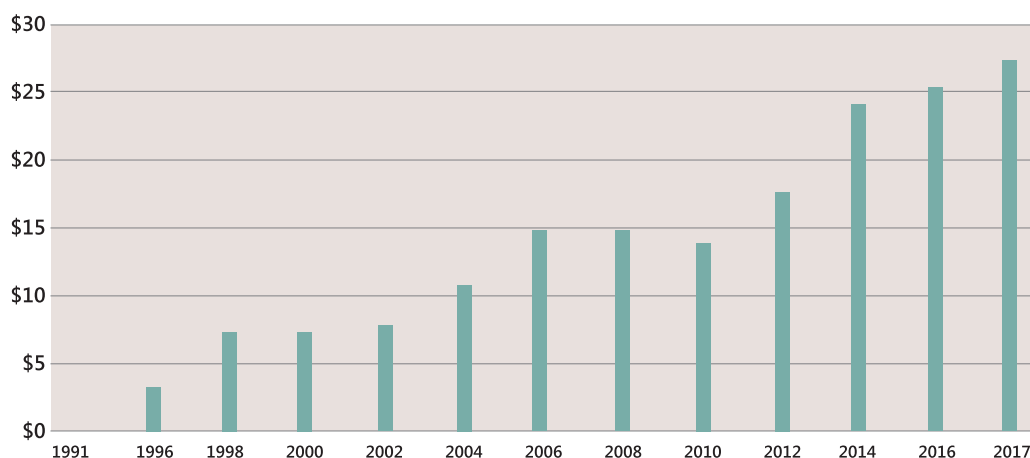
2017 Investment Returns

Current Year: 11.93%
Four Year Average: 6.08%

2017 Grants Made

418 grants to 180
organizations totaling more
than \$1.05 million

Foundation Assets 1991-2017 (In Millions)



New Funds Established in 2017

The Steuben County Community Foundation manages more than 200 funds, each with a unique purpose. Every fund is established by donors with a special purpose close to their hearts. In 2017 we were pleased to add the following funds for the long-term benefit of our community:



The 101 Lakes Trust Endowment Fund was established through the 25th Anniversary match campaign. This permanent fund will provide annual operating support to the 101 Lakes Trust.



The Badger Barrens Endowment Fund was established by Blue Heron Ministries to provide annual operating support to the Badger Barrens Nature Preserve.



The Community Harvest Food Bank Fund was established through the 25th Anniversary match campaign. This permanent fund will provide annual operating support to Community Harvest Food Bank.



The Clear Lake Yacht Club Building Maintenance and Preservation Fund was established through the 25th Anniversary match campaign. This fund will provide annual support to the Clear Lake Yacht Club for building and maintenance updates.



The Lake James Christian Camp & Retreat Center Operating Endowment Fund was established through the 25th Anniversary match campaign. This permanent fund will provide annual operating support to Lake James Christian Camp & Retreat Center.



The Steuben County Lakes Council Endowment Fund was established through the 25th Anniversary match campaign. This permanent fund will provide annual operating support to the Steuben County Lakes Council.

The Steuben County Lakes Council Scholarship Fund was established by the Steuben County Lakes Council to provide an annual scholarship to youth in the community.



The Rise and Shine Fund was established with a \$25,000 gift from a donor couple wishing to remain anonymous. Their gift was matched with \$25,000 from the community foundation's match campaign. This permanent endowment fund will provide annual support to RISE, Inc. for board and/or staff capacity building as identified by the Executive Director.

25 STEUBEN COUNTY COMMUNITY FOUNDATION

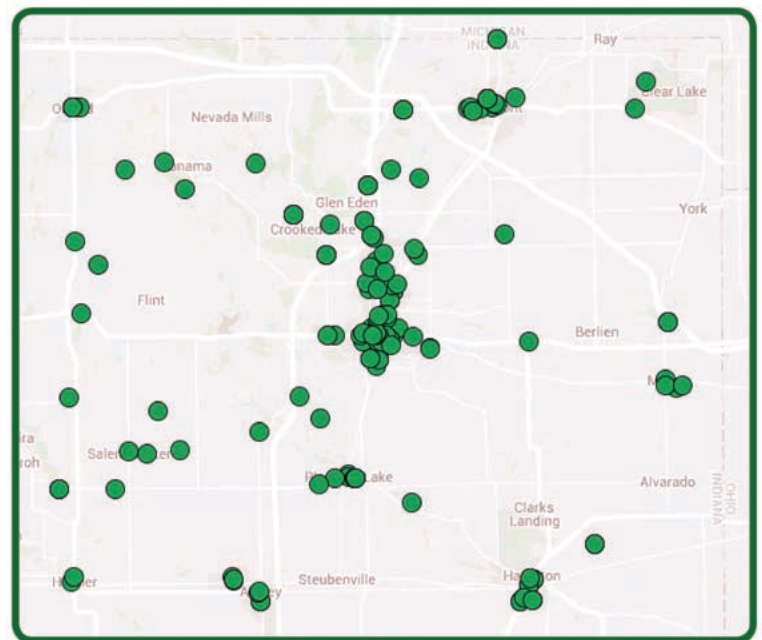
Celebrating 25 years of leadership in philanthropy.

In 2017, the Steuben County Community Foundation celebrated 25 years of leadership in philanthropy. For two weeks, yard signs were placed in front of every organization that received a grant from the community foundation since inception... more than 200! The public was encouraged to take a photo next to their favorite signs.

Also in 2017, the board of directors announced a \$250,000 matching campaign. All nonprofit organizations serving Steuben County were invited to participate and every dollar raised was matched dollar for dollar up to \$25,000. Congratulations to the following organizations that participated and to the seven that met the full match adding \$50,000 to their permanent endowment fund.

101 Lakes Trust, Inc.
 ACRES Inc.
 Cahoots Coffee Café
 Cameron Hospital Foundation
 Clear Lake Township Land Conservancy, Inc.*
 Clear Lake Yacht Club
 Community Harvest Food Bank of NE IN
 Community Humane Shelter of Steuben County*
 Freedom Academy*
 Lake James Christian Camp & Retreat*
 RISE, Inc.*
 Steuben County Council on Aging
 Steuben County Lakes Council
 Trine University*
 Wood-Land-Lakes*
 YMCA of Steuben County

*Met the full \$25,000 match opportunity



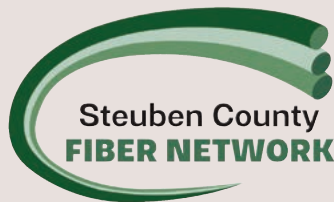
Forever Improving Steuben County Together (FIST)

FIST emerged in 1996 as a youth philanthropy program funded by the Dekko Foundation. The 15-member group from Angola, Fremont and Hamilton schools give their time, talent, and treasure to Steuben County.

In 2017 FIST participated in a number of small service projects in the community including volunteering in the elementary schools, visiting a nursing home and helping at RISE, Inc. The youth were excited to reintroduce WISH grants in all the schools. WISH grants are grants of up to \$250 awarded to school personnel to enhance instructional programs or support school activities. In 2017 the youth granted \$3,850.



The FIST youth pod helped put 25th Anniversary signs in front of organizations that received grants from the community foundation since inception. Participants from Angola schools were Brittany Miller, Karlie Hutchins, Ali Nasser, Maddie Herman and Areeba Kazi. Participants from Fremont schools were Emily Thompson, Adrianna McDowell, Autumn Godwin, Lauren Banks and Kaleb Gannon. Participants from Hamilton Schools were Evan Johnson, Maddi Farnsworth, Clare Sexton, Ethan Farnsworth, and Mataya Bireley.



The Steuben County Fiber Network is a 150-mile broadband fiber network in Steuben County. The nonprofit supporting organization of the SCCF creates a high-speed, large bandwidth data infrastructure with profits returning to the community through endowment funds at SCCF.

The network serves all county government buildings, county 911 communications, all Steuben County schools and libraries, Cameron Memorial Community Hospital, a number of independent businesses (80+ and growing), other fiber networks, and three national cell phone companies.

Steuben County Fiber Network is governed by a six-member volunteer board of directors, and basic administration is handled by SCCF staff. The board contracts with a CPA for billing and finances, and a network manager oversees network maintenance, new construction and sales.

Since 2001, \$4.5 million in grants and local government funds were raised to put the fiber network in place, and its users have saved \$5.5 million in service fees that would have been charged by private fiber service providers. In addition, the network helps to give Steuben County a competitive advantage by providing the community with a tool that will attract companies.

Best of all, in 2017, \$16,500 was donated to the SCCF for grantmaking.



Unrestricted Funds

Spirit of Community Fund
 Dekko Enhancement Fund
 Lilly Asset Building Fund
 Olive B. Cole Foundation Fund
 First Federal Savings Bank Fund
 Lilly Taking Stock Fund
 Cold Heading Foundation Fund
 John D. Crone Memorial Community Fund
 Knight and Lucille Whitman Fund
 Tom and Ginnie Simons Fund
 Laurretta B. Abrahamer Memorial
 Community Fund

Field of Interest Funds

Angola Industrial Growth Fund
 The Angola Fund
 Indiana Humanities Council
 Humanities Fund
 The Ashley-Hudson Fund
 Wava Aughenbaugh Memorial Fund
 Michael Bultinck Birding Education
 Fund
 Cameron Foundation Healthcare Fund
 Friends of the Circle Hill Cemetery
 Preservation Fund
 The Clear Lake Fund
 Community Technical Assistance Fund
 Fremont Cemetery Preservation Fund
 The Fremont Fund

Hamilton Cemetery Preservation Fund
 The Hamilton Fund
 The Helmer Fund
 Leas Family Memorial/Hudson Circle
 Cemetery Fund
 The Metz Fund
 The Orland Fund
 The Pleasant Lake Fund
 Powers Cemetery Preservation Fund
 Quality Childcare Fund
 The Salem Center Fund
 The Steuben County Fund
 Technical Assistance Fund for Youth
 Lucille Whitman Women's Fund

Donor Advised Funds

David E. and Ellen M. Ballinger Donor Advised Fund
 Rich and Laura Clifton Fund
 Ronald and Rita Deller Advised Fund
 James and Theresa Hornbacher Advised Fund
 Korte Family Fund
 Steuben County REMC Operation Round Up Advised Fund
 Sheets Family Fund
 Ralph E. Taylor Conservation Fund
 Ralph and Sheri Trine Fund
 Victoria J. Willis Donor Advised Fund
 George O. Witer Advised Fund



The Steuben County Community Foundation annually supports the Fort Wayne Philharmonic's Patriotic Pops concert at Pokagon State Park. This series brings a full orchestra of 65 musicians to the community in a casual and relaxed format.



The 8th Annual Angola Balloons Aloft was held July 7-8, 2017 at Angola High School. The Steuben County Community Foundation is the fiscal sponsor of the free community event. This family-friendly festival has become a popular summer weekend event with estimated attendance of more than 22,500 this year.



In April 2017, the Steuben County Community Foundation Board of Directors granted \$24,750 to local nonprofit childcare and preschool organizations from the Quality Childcare Fund. Agape Child Care Ministry, Little Lambs Daycare, Heaven Sent Preschool and Daycare and Wee Creations Preschool and Daycare were among the recipients. The organizations used the grant money to obtain additional education, training or certifications in their field. Pictured is Brooke Ridenour, director of Heaven Sent Preschool and Daycare, working with student Achaiah McCue on an "X marks the spot" craft.

SCCF Women's Fund

Lucille Whitman's passion for supporting women and children in Steuben County continues to make an impact. In 1999, Lucille started the Women's Fund at Steuben County Community Foundation with a vision of providing a variety of services that would improve the lives of women. She imagined a multitude of opportunities, from offering classes about finance or entrepreneurship to providing advice and someone to talk to. Lucille wanted women to know that with a little hard work, they can get ahead in life.



The Women's Fund was inspired by Lucille's own journey through life. When her first marriage ended, Lucille worked a variety of odd jobs to support her daughter. As opportunities arose in life, she took risks and worked her way up to owning a beauty shop and eventually opening six dress stores in Indianapolis, Angola, Butler, and Kendallville. Lucille lived to be more than 100 years old, and her love for style and fashion was evident throughout her lifetime. She made an effort to encourage other women to dream big which motivated her commitment to the future of Steuben County.

Wava Augenbaugh made another investment into the women of Steuben County through her estate in 2005. Wava graduated from Auburn High School, and she worked at GE for 36 years. She started as a floor credit clerk and worked her way up to foreman. In 1969, this type of promotion was rare for a woman, and she encouraged other women to devote time and energy to their careers. She eventually retired in 1980 as supervisor for the company. Her legacy continues through the Wava Aughenbaugh Memorial Fund at SCCF. The fund was established to support the needs and issues of women and girls in Steuben County in areas including family, education, health care, personal development and social services.



Throughout the years, the Women's Fund committee has organized fundraisers and informational events and awarded grants to local nonprofits. A few of the original activities funded by this group include a Victorian afternoon tea, a scrapbook day, and Power of the Purse event. Today, the Women's Fund advisors spend time reviewing grant requests from nonprofit organizations that serve women and girls in Steuben County. These grants have made it possible for girls at Pleasant Lake Elementary School to experience a self-defense class, for Santa's Helpers to offer a holiday program for families, and for Project Help to purchase women's shoes and children's school supplies. Most recently, the Women's Fund awarded Turning Point Homeless Shelter a grant of \$5,400 in May 2017 to upgrade their small kitchen. The kitchen is now an open area that families who are without a home can utilize during their stay at the shelter. Turning Point transformed a space that had been used for storage and was not functional into an area where families cook together, children work on homework at the table, and families spend their evenings in conversation.

Our community is extremely grateful for the generosity of women like Lucille Whitman and Wava Aughenbaugh, and the commitment of the Women's Fund volunteer advisors.



Pictured from left are Jacqui Gentile, SCCF Program Officer; Shannon Thomas, Director of Turning Point Homeless Shelter; Rita Lechleider, Women's Fund Member; and Julie Troyer, Women's Fund Member and Secretary of SCCF Board of Directors.

Designated Funds

101 Lakes Trust Endowment Fund
 ACRES, Inc.
 Angola 101 Lakes Kiwanis Club Fund
 Angola High School Academic Achievement Fund
 Angola Balloons Aloft Fund
 Angola Kids League, Inc.
 Vern G. and Mary Jane Hornbacher - Angola UMC Fund
 Angola High School Band Boosters Fund
 Badger Barrens Endowment Fund
 Boy Scout Camp Maintenance Fund
 Northeast Indiana Business and Professional Women Fund
 Steuben County Council on Aging Transportation Fund
 Cahoots Coffee Cafe Endowment Fund
 Calvary Lutheran Church Fund
 Clear Lake Yacht Club Building Maintenance & Preservation Fund
 Community Harvest Food Bank Fund
 Pokagon Boys Camp-Group Camp Preservation Fund
 Steuben County Cancer Association
 Carnegie Public Library of Steuben County Operating Fund
 Carnegie Public Library of Steuben County Program Fund
 Clear Lake Lions Club Fund
 Clear Lake Township Land Conservancy Maintenance Fund
 Clear Lake Township Land Conservancy Operating Endowment
 Clear Lake Yacht Club Program Fund
 Vern G. and Mary Jane Hornbacher - Council on Aging Fund
 John D. Crone Memorial Steuben County COA Operating Fund
 Shirley and Marjaye Dean Memorial Fund
 Steuben County Disaster Recovery Fund
 Every Child Included
 Every Patient Included
 Bobby Ernst Fund
 Carl "Ed" Everett Outdoor Preservation Fund
 Faith Community Health Clinic
 Feick Family Conservation Fund
 Forever Improving Steuben County Together Endowment Fund
 Freedom Academy Fund
 Fremont Public Library Program Fund
 Fremont Community Scholarship Foundation Fund
 Paul and Inger Friend 4-H Scholarship Fund
 Friendship Park Endowment Fund
 Fremont United Methodist Church
 Fremont United Methodist Church Youth Church Camps Fund
 Nurturing Ministries Fund
 Fremont United Methodist Church Outreach Ministries Fund
 Pete Garner Memorial YMCA Swimming Scholarship
 C.J. and Bea Geiger Family Fund
 Steve and Tana Gibson Fund
 Helen R. Greenamyer Memorial Fund
 Hamilton Life Center Endowment Fund
 Hanna Memorial Fund to Holy Family Episcopal Church
 Home Safe Community Project Fund
 Community Humane Society of Steuben County Fund
 Junior Achievement of Steuben County
 Lake James Christian Camp & Retreat Center Operating Endowment
 Angola Lions Club Legacy Fund
 Lorna's Fund
 Steuben County Marrow Donor Program Fund
 Martha Rogers Fund
 Andy Mauk Memorial Scholarship
 Pokagon State Park Nature Center Fund
 Northeastern Center Community Mental Health Fund
 Northeast Indiana Land Protection Fund
 Angola Park and Recreation Capital Improvements
 Powers Church Preservation and Maintenance Fund
 Project Help of Steuben County Endowment Fund
 Questa Foundation for Education Fund
 Rise and Shine Fund
 RISE Legacy Fund
 Donald W. Rogers Vocational Scholarship Fund
 Steuben County Economic Development Corporation Fund
 Steuben County Historical Society
 Steuben County Lakes Council Endowment Fund
 Steuben County Lakes Council Scholarship Fund
 Steuben County Literacy Coalition Operating Fund
 Steuben County Tourism Bureau Fund
 Harcourt and Elsta Sheets Scholarship Fund
 South Scott Union Church Restoration Fund
 Joy and Tom LaCour Fund for St. Anthony Catholic Church
 Joy and Tom LaCour Fund for St. Paul Catholic Chapel
 Steuben County Promise Fund
 Tamarack Lake Endowment Fund
 Trine Dual Enrollment Scholarship Fund
 Trine University Fund
 Turning Point Shelter Operating Fund
 Captain Carl and Joan Unger Humane Society Fund
 Steuben County United Way Operating Fund
 Dorothy Munding Helping Children Fund
 Lynn Wernet Fund
 Dick and Fran Wilder Memorial Fund
 Youth For Christ Fund
 YMCA of Steuben County Maintenance Fund
 YMCA of Steuben County Operating Endowment Fund
 The David A. Deuter YMCA Scholarship Fund



In December 2016, a donor couple wishing to remain anonymous established the Rise and Shine Fund at the Steuben County Community Foundation. Their \$25,000 contribution was matched dollar for dollar through the SCCF's 25th Anniversary Match Campaign. This new \$50,000 permanent endowment will provide annual support to RISE, Inc. for board or staff capacity building as identified by the Executive Director. Pictured from left are RISE, Inc. Board of Directors L to R; Connie Sweeney, Mike Ley, Paul Gilbert, Chris Stackhouse, Mike Carper, Tom Sanborn, Jenny Sanborn, Michelle Molargik, and Amy Lewis.

Scholarship Funds

Clifford Abbott Scholarship Fund
 Mandel and Lauretta Abrahamer Scholarship Fund
 Angola Rotary Club Scholarship Fund
 Angola Vocational Training Initiative Scholarship Fund
 Cheryl Anstett Scholarship Fund
 Tara Lynne Arnold Scholarship Fund
 "Joy of Music" Gwen Baker Scholarship
 Richard L. Baker Memorial Scholarship Fund
 Verna Curry Boyer Scholarship Fund
 The Circle of Friends Scholarship Fund
 Community Scholarship Fund
 "Life's A Stage" Drama Scholarship
 Ellen Eberhardt Memorial Scholarship Fund
 John Fiandt Scholarship Fund
 Fourever Friends 2011 Memorial Scholarship
 Don and Eileen Fulton Nursing Scholarship
 Alfred R. and Joyce E. Gutstein Nursing Scholarship
 Ed Haas Memorial Scholarship Fund
 Pauline Hand Memorial Scholarship
 M.G. "Doc" Headley Scholarship Fund
 Heart of the Arts Scholarship Fund
 Giles F. and Rose A. Heroy Scholarship For Teaching
 Dale Hughes Jr. Memorial Scholarship
 Michael David Holcomb II Memorial IT Scholarship
 Leon Huss Memorial Scholarship Fund
 MSD Jackson Scholarship Fund
 Gene E. Kalb Student Scholarship Program Fund
 Harry W. and Shirley L. Kelley Scholarship Fund

John W. Kelley Memorial Scholarship Fund
 Steven Kessler Baseball Scholarship Fund
 Dick and Peg King Scholarship Fund
 Mary Jane Kruse Memorial Scholarship Fund
 Lakeland Marine Retailers Association Scholarship Fund
 NE Indiana Solid Waste Management Scholarship
 Not Your Ordinary Student Scholarship Fund
 Oaken Bucket IU-PU Scholarship Fund
 Susie Poor Memorial Teaching Scholarship
 Prairie Heights Vocational Scholarship Fund
 Dr. J. Glenn Radcliffe Scholarship Fund
 Doris and Kermit Rensch 4-H Scholarship Fund
 Loretta C. and Mary S. Sanders Scholarship
 Gerald J. and Waunetta B. Seagly - Hamilton
 Gerald J. and Waunetta B. Seagly - MSD
 Gerald J. and Waunetta B. Seagly - Prairie Heights
 Glen, Vera, and Estel Sewell Memorial Nursing Scholarship
 Nettie and Edward Shelah Scholarship Fund
 Greg Shively Memorial Scholarship Fund
 Steven Chad Shively Memorial Scholarship Fund
 Darrell Ray Simons Memorial Scholarship Fund
 Kylee Anne Simons Scholarship
 Diana Kay Smith Memorial Scholarship Fund
 Snyder Ivy Tech State College Scholarship Fund
 Steuben County Vocational Education Fund
 Harold H. and Helen E. Stevens Memorial Scholarship Fund
 Gene Wenzel Memorial Scholarship Fund
 Knight and Lucille Whitman Memorial Scholarship Fund



Melissa Halprin reacts to learning she was named the 2017 Lilly Endowment Community Scholar.



Melissa Halprin with her father Jason Halprin, mother Rebecca Halprin, sister Rachel Halprin and SCCF Program Officer Jacqui Gentile.



2017 Lilly Endowment Scholarship finalists from left: Nathan Bourne, Melissa Halprin, Brittany Miller, Chelsea VanAken, Emily Thompson and JP Souilliere.



SCCF 2017 donor and scholarship reception, an annual event which unites scholarship recipients with their respective donors.

Donors

Anonymous Donors
 American Legion Riders
 Mr. and Mrs. Bruce Andres
 Angola Area Chamber of Commerce
 Angola 101 Lakes Kiwanis Club
 Angola Collision Services, Inc.
 Cheryl Anstett
 Mr. and Mrs. Donald Ayres
 Ronald E. Ball Revocable Trust
 Bank of America
 Barton Lake Development Corporation
 Mr. and Mrs. Norbert L. Bauman
 Ben's Pretzels
 Mr. and Mrs. Paul Benjamin
 Best One Tire of Angola
 Ms. Jo Powers Biddle
 Bike 101 Lakes
 Bildner & Company, PC
 Ms. Ellen Bishop
 Dr. and Mrs. Kenneth Bisson
 Black Creek Heritage Farm, LLC
 Blue Heron Ministries
 BMC, Inc.
 Ms. Janet Bohney
 Mr. and Mrs. Doug Bomba
 Mr. and Mrs. Stephen C. Borchers
 Bowen Center
 Mr. and Mrs. Michael Bratton
 Bridgewater Dairy
 Ms. June Bruner
 Mr. and Mrs. Gregory Burns
 Ms. Ann L. Calvin
 Cameron Memorial Community Hospital
 Campbell & Fetter Bank
 Mr. and Mrs. Michael Carr
 Castle Windows
 Mr. and Mrs. Dale Caudill
 Circle B Park, Inc.
 Circle Cemetery, Inc.
 City of Angola
 Clear Lake Township Land Conservancy, Inc.
 Committee to Elect Denny Zent
 Community Harvest Food Bank of NE
 IN, Inc.
 Mr. and Mrs. John Compo
 Crooked Lake Association
 Mrs. Linda Crossley
 Dekko Foundation, Inc.
 Ms. Jodi Deller
 Mr. and Mrs. Ronald Deller
 Mr. and Mrs. Byram Dickes
 Mr. Richard P. Doenges
 Mr. Chuck Dowe
 ecash, Inc.
 Mr. and Mrs. Richard Eckert
 Mr. John Eddy Jr.
 Ms. Catherine H. Elkiss
 Mr. and Mrs. Bert Elliott
 Mr. Kenneth Erlenbaugh
 ESCO Technologies Foundation
 Fairlife, LLC
 Farmers & Merchants State Bank
 Farmers State Bank
 First Federal Savings Bank of Angola
 FIST
 Ms. Mary Jo Fitzenrider
 Mr. Randal S. Forbes
 Fraternal Order of Police Pokagon Lodge
 #163
 Fremont Middle School
 Mr. and Mrs. Thomas Froehle Jr.
 Mrs. Eileen Fulton
 Ms. Patricia Fulton
 Mrs. Kristina Gabbard
 CJ and Bea Geiger Fund
 Gentle Breeze Hot Air Balloon Co, LLC
 George Anspaugh Memorial VFW Post
 7205
 Mr. Delles Gerig
 Mr. and Mrs. Scott Glaze
 Dr. David W. Goodwin
 Mrs. Janet Grabill
 Mrs. Joyce Gutstein
 Mr. Jason Halprin
 Hamilton Cemetery Association
 Mr. and Mrs. Craig Hanna
 Mr. and Mrs. Vince Hansen
 Harold Chevrolet, Inc.
 Ms. Bridget Harrison and Mr. David Drogos
 Mr. and Mrs. Kevin Hatten
 Mr. Paul Hatten and Ms. Anita Thiel
 Mr. and Mrs. Michael G. Heroy
 Mr. and Mrs. Peter Hippensteel
 Karen and Jack Horrell
 Mr. and Mrs. Scott Houlton
 Mr. and Mrs. Chris Hugenberg
 Mrs. Sharon Huss
 iMANAGE, LLC
 Rev. and Mrs. William A. Imler
 Independent Colleges of Indiana
 Indiana Philanthropy Alliance
 ISU Croxton & Roe Insurance Service, Inc.
 J & J Farms
 Jack Henry & Associates, Inc.
 Jacob Insurance Service
 Ms. Marilyn Jacobi
 Mr. and Mrs. Michael Jaicomo
 JICI
 Mr. and Mrs. Jerry Keesecker
 Mr. and Mrs. Steven Kelley
 Mr. and Mrs. Dennis Ketzenberger
 KeyBank National Association
 Mr. and Mrs. Charles Knight
 Mr. and Mrs. Paul Kocsis
 Kohl's
 Kona Ice
 Mr. and Mrs. Joseph Kornick
 Mr. William Kuhn
 Mr. and Mrs. Michael Kunce
 Lake Gage Congregational Church
 Lake James Association, Inc.
 Lakeland Marine Retailers, Inc.
 Mr. and Mrs. Scott LaRue
 Ms. Kathy Latz
 Le Peep Licensing Company, LLC
 Lorna's Fund



Mr. and Mrs. John Love
 Mr. and Mrs. J. A. Luzadder
 Mr. and Mrs. Richard Maples
 Margaret A. Kramer Foundation
 Mr. Hugo Martz
 Mr. and Mrs. Bruce Matasick
 Mr. and Mrs. James McEntarfer
 Mr. and Mrs. Robert McMaster
 Meadowbrook Christian Church
 Ms. Jane H. Merritt
 Mr. and Mrs. Roy A. Meyer
 Mr. Richard C. Meyer
 Mr. and Mrs. Jeffery C. Miller
 Ms. Brittany Miller
 Ms. Judith Miller
 Miller Poultry
 Mr. and Mrs. Donald Minter
 Mr. Steve Mitchell
 Ms. Lola Mitchell
 Moe's Angola
 Moody Farms
 Ms. Mary Helen Moore
 Mr. Ronald Moser
 Mr. and Mrs. John Mowry
 Mrs. Sue Myers
 Newville Church of Christ
 Mr. John M. Nichols
 NIPSCO
 Noll Brothers Oil, Inc.
 Ms. Jill Noyes
 Mr. and Mrs. Timothy Offerle
 Olive B. Cole Foundation, Inc.
 Mr. and Mrs. Dan O'Neill
 Mr. and Mrs. Ron Osterhout
 Palm Trail Properties, LLC
 Parkview Health
 Mr. and Mrs. James Parsell
 Mr. & Mrs. Neal Patterson
 Mr. and Mrs. Dan Patterson
 PayServ, LLC
 Mr. James Penick
 Potawatomi Inn

Prairie Heights Community School
 Corporation
 ProFed
 Pro Resources, Inc.
 Questa Foundation for Education
 Ramada Inn
 Ray's Services Unlimited, Inc.
 Re/Max of Indiana Regional Office
 Mr. and Mrs. Gary Reynolds
 Ridenour Acres
 RISE, Inc.
 Ms. Janet G. Roe
 Mr. David M. Ropchan
 Mr. and Mrs. Scott Saltsman
 Ms. Annie Sanders
 Mr. and Mrs. George Schenkel
 Mr. and Mrs. Calvin Schlemmer
 Mr. William Schmidt
 Mr. and Mrs. Richard Schneider
 Mr. and Mrs. James Scott
 Mr. and Mrs. Jim Shearer
 Mr. and Mrs. Charles Sheets
 Mr. and Mrs. Rick Shipe
 Sigma Phi Gamma Sorority
 Mr. James W. Skinner and Mrs. Anne
 Straub Skinner
 Dr. and Mrs. Oren G. Skinner
 Mr. and Mrs. Donald Smith
 Dr. and Mrs. William A. Smith
 Smitty's Sales
 Mr. and Mrs. Carter Snider
 Mr. and Mrs. David K. Snyder
 Mr. and Mrs. Thomas R. Snyder
 Sons of the American Legion Post 257
 St. Joe Church of Christ
 Mr. and Mrs. Thomas Stackhouse
 Mr. and Mrs. William Stamper
 Steuben County Democratic Committee
 Steuben County Lakes Council
 Steuben County REMC
 Steuben County Republican Central
 Committee

Steuben County Tourism Bureau
 Strebig Real Estate Co, Inc.
 Mr. and Mrs. Steven Stroup Sr.
 Superior Auto, Inc.
 Mr. and Mrs. Fred Surface
 Mr. and Mrs. David Syler
 Mrs. Cheryl Taylor
 Mr. and Mrs. Randy Thiebaut
 Mr. and Mrs. Lee Thiel
 Ms. Bette Thomson
 Dr. and Mrs. Thomas Tierney
 Mr. and Mrs. Randy Tilbury
 Tri Kappa- Zeta Upsilon Chapter
 Trine University
 Mr. and Mrs. John Ulmer
 Vestil Manufacturing Corporation
 Mr. John Waggoner and Ms. Yvonne Surette
 Mr. and Mrs. Gene Warstler
 Waterfield Foundation, Inc.
 Drs. David and Tamara Watkins
 Ms. Alice Weaver
 Mr. and Mrs. Robert Webster
 Wells Fargo Foundation
 Mr. and Mrs. Mike Wenzel
 Ms. Lynn Wernet
 Dick and Fran Wilder Memorial Fund
 William J. & Bonnie L. Hefner Foundation
 Mr. and Mrs. David Willits
 Mr. and Mrs. Tom Wilson
 Mr. and Mrs. Kenneth E. Wolf
 Wood-Land-Lakes Resource Conservation &
 Development
 Mr. and Mrs. Fred Wooley
 Ms. Evangeline B. Yentes and Mrs. Linda
 Mowry
 Mr. Martin Yoder
 Mr. Robert Young
 Z2 Marketing Ltd

**This list of donors reflects activity
 during the time period of
 July 1, 2016- June 30, 2017**



Giving Through the Community Foundation

The Steuben County Community Foundation assists donors in providing permanent charitable support for the community. Gifts to the foundation are permanently invested to produce income that is used annually to help meet the community's charitable needs through grants. Endowment funds last forever, ensuring Steuben County remains a vibrant community today and in the future.

Ways to Give

Cash: The simplest way to give during your lifetime.

Appreciated securities or real estate: These gifts have the potential to generate a double benefit – a charitable deduction and additional tax savings.

Life insurance, IRAs or other qualified retirement plans: Name the Steuben County Community Foundation as the beneficiary of all, or a portion, of a life insurance policy or retirement plan.

Bequest: Making a gift in your will or estate plan provides an opportunity to make a significant contribution that might not be possible during your lifetime.

We can work with you and your professional advisors to help you determine the right time to make a gift and the right assets to give.



Verna Curry Boyer established a scholarship in 2005 to encourage young people to pursue a teaching degree. Verna spent over 30 years tutoring and teaching in Perrysburg, Ohio and Hamilton, Indiana. She believed that her purpose was to help children and adults with their academic skills. In addition to the scholarship, when Verna passed away Feb. 23, 2016 she left a portion of her estate to the Steuben County Community Foundation.



Baron von Steuben Society Members to Date

The purpose of the Society is to identify and thank those who, as part of their estate planning, have made bequests naming the Community Foundation. To honor this example, the Steuben County Community Foundation established the Baron von Steuben Society. Society members are those making a personal imprint and a lasting legacy in our community.

Lucille Whitman
Wava Aughenbaugh
John Crone
Eileen Fulton
Elizabeth Hanna
Gene E. Kalb
John Kelly
Dick and Peg King
Tom and Joy LaCour
Oswald and Joyce Marcher
Donald and Martha Rogers
Estel Sewell
Helen Stevens
Thomas and Susan Wenzel
Lauretta Abrahamer
C.J. "Hymie" and Bea Geiger
Mary Elizabeth Moody
H. Pauline Hand
Dr. David W. Goodwin
Mary Jane Kruse
Neal and Soni Patterson
Larry and Mercedes Clemens
Katherine McDermott Herrold
Mary Jane Hall
Steve and Tana Gibson
Lynn B. Wernet
Verna Curry Boyer
Ralph and Cheryl Taylor
Ramona Holsinger



Steuben County Community Foundation, Inc. and Affiliate
Consolidated Statements of Financial Position
July 1, 2016- June 30, 2017

	<u>2017</u>	<u>2016</u>
Assets		
Current assets		
Cash and cash equivalents	\$ 236,731	\$ 212,816
Accounts receivable	62,302	101,837
Prepaid expenses and other	26,931	22,755
Total current assets	<u>325,964</u>	<u>337,408</u>
Investments	21,346,385	19,778,036
Land, building and equipment:		
Land	382,781	382,781
Building and improvements	466,990	466,990
Office furniture and equipment	276,422	276,422
Fiber optic network	4,529,819	4,358,505
	<u>5,656,012</u>	<u>5,484,698</u>
Less accumulated depreciation	1,406,988	1,170,710
	<u>4,249,024</u>	<u>4,313,988</u>
Other assets:		
Cash value of life insurance policy	402,850	383,685
Beneficial interest in trusts	591,668	520,068
Total assets	<u>\$ 26,915,891</u>	<u>\$ 25,333,185</u>
Liabilities		
Current liabilities		
Accounts payable and other current liabilities	\$ 33,265	\$ 62,014
Current portion of grants and scholarships payable	142,850	270,955
Current portion of long-term debt	170,095	165,900
Current portion of deferred revenue	111,631	91,288
Total current liabilities	<u>457,841</u>	<u>590,157</u>
Grants and scholarships payable, less current portion	52,500	28,000
Long-term debt, less current portion	314,351	484,446
Deferred revenue, less current portion	82,492	86,000
Total liabilities	<u>907,184</u>	<u>1,188,603</u>
Net assets:		
Unrestricted	\$ 3,333,812	\$ 3,140,945
Temporarily restricted	4,684,608	3,493,751
Permanently restricted	17,990,287	17,509,886
Total net assets	<u>26,008,707</u>	<u>24,144,582</u>
Total liabilities and net assets	<u>\$ 26,915,891</u>	<u>\$ 25,333,185</u>

The Steuben County Community Foundation is a tax-exempt, 501(c)(3), independent, charitable organization. It is supported by many individual and corporate donors and receives no tax support. The financial information reported here has been extracted from the audit report of Haines, Isenbarger & Skiba, LLC dated Sept. 21, 2017. The complete financial statements and accompanying notes are available by contacting the Community Foundation office. The Community Foundation files an IRS Form 990 each year. A copy of Form 990 is available by contacting the Community Foundation office or going to www.GuideStar.org.



1701 North Wayne Street
Angola, IN 46703
(260) 665-6656
www.steubenfoundation.org

Our Mission:

“Connecting people who care with needs that matter to our community.”

Our Vision:

“Serving as a community leader and improving the quality of life by assessing, supporting, and coordinating philanthropic giving and endowment building.”



Where Giving Has Impact



Excellence. Accountability. Impact.™

The Steuben County Community Foundation is confirmed in compliance with the National Standards for US Community Foundations.